

**St. John's Baptist Church Second Century Legacy Campaign**  
**Confidential Estate Gift Commitment Form**

*I/we want to be part of expanding God's kingdom through the St. John's way of being the church. In response to God's direction and trusting in Him, I/we make the following commitment to St. John's Second Century Legacy Campaign over and above my/our annual tithe.*

STEP 1: PERSONAL INFORMATION

Name(s): \_\_\_\_\_

Donor 1 date of birth (MM/DD/YYYY): \_\_\_\_\_ Donor 2 date of birth: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

My/our attorney: \_\_\_\_\_

Phone or email: \_\_\_\_\_

My/our financial advisor: \_\_\_\_\_

Phone or email: \_\_\_\_\_

My/our executor: \_\_\_\_\_

Phone or email: \_\_\_\_\_

STEP 2: PLANNED GIFT

- I/we have included St. John's in my/our estate planning through:
- Bequest in my/our will
  - Life insurance
  - Retirement plan and/or IRA
  - Other (please specify) \_\_\_\_\_
  - Charitable trust
  - Real estate (subject to Finance Committee's review and acceptance)
  - Donor-advised fund (approximate annual disbursement \$ \_\_\_\_\_)

Estimated current total value of my planned gift: \$ \_\_\_\_\_

- I/we have already completed steps 3 – 5 on the separate current gift commitment form. Please complete step 6 on the back of this form with your signature(s).***

STEP 3: GIFT DESIGNATION

- Undesignated: I/we understand that undesignated gifts, by default, will be divided equally between the two endowment funds, "The Missions and Ministries Fund" and "The Capital Needs Fund."
- Designated:
- \_\_\_\_\_ % to The Missions and Ministries Fund
  - \_\_\_\_\_ % to The Capital Needs Fund
  - \_\_\_\_\_ % to other specific designations (Please describe below. Additional conversations with a Finance Committee representative may be required.)

---

**(OVER PLEASE)**

STEP 4: MEMORIALS AND HONORARIUMS

I/we request that my/our gift be made (choose one)

- In honor of:
- In memory of:

(please print)

STEP 5: ACKNOWLEDGEMENTS

*As an expression of gratitude, the campaign and endowment committees wish to acknowledge your commitment according to your preferences. Please check all that apply.*

- I/we grant permission to have my/our names published as part of St. John’s Second Century Legacy Society (gift levels will not be indicated). I/we understand that this listing serves as a means to inspire future generations to participate in endowment giving.
- I/we grant permission to publish my/our names in other campaign-related publications or acknowledgements.
- When publishing my/our names, please use the following format (e.g., “Deb and Sam Jones,” “Mr. and Mrs. Sam Jones,” “The Sam Jones Family,” etc.)

(please print)

- I/we do not wish to be included in the St. John’s Second Century Legacy Society.
- I/we wish to remain anonymous. Please do not publish my/our names in any campaign-related publications or acknowledgements.
- Additional instructions:

STEP 6: COMMITMENT SIGNATURES

***I/we understand that I/we am/are not making a legal or binding commitment by providing this gift form. Furthermore, St. John’s Baptist Church should understand that the size of my/our future gift may be different from the amount estimated above. As is St. John’s tradition, only the church administrator will have access to the details of my/our financial commitments. Confidentiality will be maintained.***

Signature Donor 1

Signature Donor 2

Date

Print name(s)

Please return this completed gift form to the attention of:

Sandra Rogers, Church Administrator  
St. John’s Baptist Church  
300 Hawthorne Lane  
Charlotte, NC 28204